

Introduction

Instructions

Complete the information listed below in order to receive an estimation of your retirement benefits.
IMPORTANT: This form will not be processed unless it has been properly signed and dated.

Did you know you can complete this form entirely online?

1. Visit the Forms Center tab on www.jhgroupannuities.com
2. Find the Benefit Estimate Request Form
3. Click the green "Submit Online" button
4. Follow the step-by-step instructions

1. Participant Information

Group Annuity Contract Number	Customer/ID Number	Participant Phone Number
Social Security Number	Date of Birth (MM/DD/YYYY)	Participant Email
Participant Name (First)	(MI)	(Last)
Address (Street)	City	State
		Zip Code

2. Participant Employment Information

Date of Hire (MM/DD/YYYY)

Are you still actively employed by the employer who holds this contract?

No Provide your date of termination (i.e. final date of employment): _____

Yes Are you currently an owner of the employer, owning 5% or more? Yes No

Note: If you do not indicate whether you are actively employed or provide a date of termination, your date of termination will be considered your normal retirement date under the terms of the group annuity contract. If you do not indicate whether you are a 5% owner, we will assume you are not a 5% owner.

3. Marital Status and Spousal Information

Please select your current status: Never Married Married Divorced Widowed

If Divorced - Was there a Qualified Domestic Relations Order? Yes No

Spouse's Name	Spouse's Social Security Number
Spouse's Date of Birth (MM/DD/YYYY)	Date of Marriage (MM/DD/YYYY)

4. Participant Disclosure and Signature

By signing and dating below, I, the participant, under the above referenced group annuity contract, authorize John Hancock to take the information as stated above as correct.


**SIGN
HERE**


Signature

Today's Date (MM/DD/YYYY)


Submission Instructions

Please enclose and mail to:

 **Regular mail:**
 Fixed Products Administration
 PO Box 55446
 Boston, MA 02205-5446

 **Express mail:**
 Fixed Products Administration
 30 Dan Road, STE 55446
 Canton, MA 02021-2809

 **To fax this form:**
 1-617-572-0355

 **Questions:**
 1-800-624-5155

 www.jhgroupannuities.com

Issuer: John Hancock Life Insurance Company (U.S.A.), Lansing, MI (not licensed in New York)
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